

United States Bankruptcy Court
Southern District of Mississippi

In re: Warehouse 86, LLC

Case No. 08-03423-ee

Chapter 11

**DUE DATE FOR FILING DISCLOSURE STATEMENT
AND PLAN OF REORGANIZATION March 4, 2009**

DISCLOSURE STATEMENT CHECKLIST

Information Required in Disclosure:

1. Description of Business/Debtor's History Prior to Filing/Reason for bankruptcy Filing
2. Financial Information (Including Pre-petition Income Statement as well as Post-confirmation projections.)
3. Disclosure of Professional Fees Paid/To be Paid (Estimate)
4. Description of Plan/Method of Execution/Source of Funds
5. Liquidation Analysis (Include Basis of Valuation)
6. Description of Post-Confirmation Management (Include Salaries)
7. Statement Regarding Insider Transaction/Claims
8. Description of Pending/Contemplated Litigation
9. Consequences of Denial of Confirmation

Dated: 11/5/08

Danny L. Miller, Clerk
100 East Capitol St.
P.O. Box 2448
Jackson, MS 39225-2448

601-965-5301